

Name: _____

BOARD MEMBER SELF-ASSESSMENT | Calendar Year 2023

I am committed to executing my responsibilities as a community leader and caring individual dedicated to improving health, inspiring hope and saving lives for the adults, children and families I am privileged to serve.

BOARD MEMBER FUNCTION	EXPECTED PARTICIPATION	EXCEEDS PARTICIPATION	EXCEPTIONAL PARTICIPATION
<p>I WILL ATTEND BOARD MEETINGS and be an active participant in discussions.</p>	<p>Attend at least 75% of meetings and actively participate/provide input.</p> <p>Read/understand all material provided for meetings.</p>	<p>- Attend 100% of meetings.</p> <p>Read/understand all material provided for meetings.</p> <p>Serve on a committee or initiative.</p>	<p>Exceed participation.</p> <p>Attend the Board Symposium and Board Summit.</p>
<p>I WILL BELONG to the Champions of Hope Annual Giving Society at the Partner level or above.</p>	<p>100% participation.</p>	<p>Meet expected participation and support my passion area or an initiative.</p>	<p>Exceed participation.</p> <p>Belong to the Art of Giving Society through an estate gift or establishment of a named endowed fund.</p>
<p>I WILL ACTIVELY ENGAGE OTHERS, understanding my credibility as a community leader can be a powerful influence in fundraising success.</p>	<p>Identify one potential donor or deepen relationship of an existing donor by cultivating the relationship in partnership with Foundation staff.</p>	<p>Identify/deepen two donors/relationships with the support of Foundation staff.</p> <p>Refer and cultivate future board member candidates.</p>	<p>Identify/deepen three donors/relationships with the support of the Foundation staff.</p>
<p>I ACCEPT AND EMBRACE MY RESPONSIBILITY FOR PROVIDING stewardship of our relationships and funds received.</p>	<p>Either attend Celebration of Philanthropy or Gala and thank donors.</p>	<p>Attend both Celebration of Philanthropy and Gala, and one other event/check presentation and thank donors.</p>	<p>Exceed participation and attend a meeting of one of our funded programs, share story of where philanthropy came from and thank the care team for their commitment.</p>
<p>I WILL BE AN ADVOCATE, ambassador and advisor for the hospital and foundation, learning as much as I possibly can about its mission and vision, and by participating in as many activities as possible that support our goals.</p>	<p>Learn about a program or service that I am interested in/passionate about.</p>	<p>Meet expected participation.</p> <p>Be well-versed in priority initiatives.</p> <p>Host or participate in a donor engagement opportunity with the support of Foundation staff.</p>	<p>Exceed participation.</p> <p>Host or participate in two donor engagement opportunities with the support of Foundation staff.</p>

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